



The Texas Application for State Financial Aid (TASFA) is a **free** application that collects information to help determine eligibility for state (or institutional) financial aid programs administered by institutions of higher education in the state of Texas.

a9-4.486 ((i)-10.0d)4.544u8P(eSt47hign)-2.t3. 0.0uAI89 (i)Qd40at79529ess146.01e1el (t)4.11o d88cat4gQ54.442(t0F14.4795451ctif26stTd1el (t)4BT 58)n yeSt4[(9 (i)0

STUDENT MARITAL STATUS

17. What is your marital status as of today?

Single

PARENT 2022 ADDITIONAL FINANCIAL INFORMATION AND UNTAXED INCOME(ENTER THE COMBINED AMOUNTS FOR YOUR PARENTS)

85. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3 line 3.

86. Your parents' taxable college grant and scholarship aid [reported to the IRS as income](#) . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

87.

FAMILY SIZE

If you answered **NO** to all questions in SECTION 2(44-56), use these instructions to calculate your totals for questions 102 and 103.

- x **Total number in family:** Include your parent (and spouse), yourself, your dependent children (even if they live apart due to college enrollment), and other people living with your parent now. Include these dependent children and other people only if your parent will provide more than half of their support between July 1, 2024, and June 30, 2025.
- x **Total number in college for 2024-25:** Always count yourself as a college student. Do not include your parents.

If you answered **YES** to any question in SECTION 2(44-56), use these instructions to calculate your totals for questions 102 and 103.

- x **Total number in family:** Include yourself (and spouse), your dependent children (even if they live apart due to college enrollment), and other people living with you now. Include these dependent children and other people only if you will provide more than half of their support between July 1, 2024, and June 30, 2025.
- x **Total number in college for 2024-25:** Always count yourself as a college student.

102. How many people are in your family? (see instructions above) _____

103. How many people in your family will be college students between July 1, 2024 and June 30, 2025?



The Texas Application for State Financial Aid (TASFA) is **free** application that is accepted at public and private colleges in the State of Texas. These notes help explain certain questions on the TASFA, but you can also contact the financial aid office at the institution you currently attend or plan to attend for the **2024-25** award year if you need additional assistance completing this application.

Students who are classified by the institution as a **Texas Resident** who cannot apply for federal financial aid, using the Free Application for Federal Student Aid (FAFSA), are encouraged to complete the TASFA. To see if you can fill out the FAFSA, please visit www.studentaid.gov. **Do not complete both the FAFSA and TASFA.** If you are not sure which application to complete, visit the [TASFA webpage](#), and use the online decision tool to guide you: [TASFA \(pdf\)](#) (pl. 0. Tw3S Fge/ 17/ B3SF) (i) 087247 74 270pan4 T 1 g 1 G >> BDCQ r q 0 0 612 792 re

SECTION ONE STUDENT 8787878787sureMABT 1 .98 G /TT0 9 Tf

Notes for question 25 (page 2)

If you filed or will file a foreign tax return or IRS 1040NR, or a tax return with Puerto Rico, another U.S. territory (e.g., Guam, Northern Marianas Islands), or one of the Freely Associated States, use the information from that return to fill out this form. If you filed a foreign return, convert all monetary units to U.S. dollars using the date. To view the daily exchange rates, go to federalreserve.gov/releases/h10/current.

Notes for question 26 (page 2)

If you filed or will file an IRS Form 1040 tax return, select your tax return filing status for 2022:

- Single
- Head of household
- Married filing jointly
- Married filing separately
- Qualifying surviving spouse

Form 1040.

Notes for question 28 (page 2)

If you filed a 2022 tax return (or if married, you and your spouse filed a joint tax return), the AGI can be found on IRS Form 1040 Line 11.

If you and your spouse filed separate tax returns, calculate your total AGI by adding line 11 from both 2022 tax returns and entering the total amount.

If you filed, estimate the amount that will appear in line 11 of your IRS Form 1040.

add line 11 from your 2022 income earned from working (for example, earnings from the W-2 form[s] and/or any other earning statements).

Notes for question 29 (page 2)

This question cannot be left blank if you (and your spouse) filed or will file a 2022 income tax return.

Income tax paid can be found on your 2022 IRS Form 1040 line 22 minus Schedule 2 line 2. If negative, enter a zero.

Note: The line numbers above are from the Internal Revenue Service tax form, not from the W-2 form.

Notes for question 30 (page 2)

Add the account balances of your (and your spouse's) cash, savings, and checking accounts as of today. Enter the total of all accounts as the total current balance. If the total is negative, enter zero as the total current balance.

Do not add student financial aid into your account balances. Round to the nearest dollar and do not include commas or decimal points.

Notes for question 31 (page 2)

Net worth means the current value, as of today, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses, and/or investment farms. When calculating net worth, use 0 for investments or properties with a negative value.

Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts,

money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

Investments also include qualified education benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans, and the refund value of 529 prepaid tuition plans. If the student is required to report parent information on the TASFA form, parents should not report the value of education savings accounts for other children. Qualified education benefits or education savings accounts must be reported as an asset of the parent if the student is required to report parent information. If the student is not required to report parent information on the TASFA form, the education benefit or savings account is reported as an asset of the student. UGMA and UTMA accounts are considered the assets of the student and must be reported as an asset of the student on the TASFA form, regardless of whether the student is required to report parent information.

Investments do not include the home you live in, the value of life insurance, ABLE accounts, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings, and checking accounts

Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

total amount.

gn 5Ä öÄïö5Ä ïöøêÄ øSö-^""ön^"Sö öñSFSï "ö 4öïS ï.ö; ö• *S.&
yet filed, estimate the amount that will appear in the lines
noted above.

Note: The line number (IRS Form 1040 Schedule 3 line 3) is from

state. The court must be located in your state of legal residence at

• S o ^ ' S o • S o ? Ä i & o o F S ? ^ o ^ Ä . o - o o ' F S ü o

• o - S i o # • Ä \$ o ^ n o 5 Ä o i S o o ^ " o o ' ^ . Ä i o . F o • S o ? Ä i o F S ? ^ o ^ Ä . o ^ o o . Ä o
longer in effect or the court decision was not in effect at the time
you became an adult.

Note: The financial aid administrator at your school may require you

Ä o e i Ä * ^ F S o F F ^ Ä . " o ^ . n Ä i ' ^ Ä . o o ? • o o o ? Ä e 5 o Ä n o • S o ? Ä i & o o
decision.

Notes for questions 54-56 (page 3)

• o - S i o # S o \$ o ^ n o 5 Ä o i S ? S ^ * S F o o F S S i ' ^ . ^ Ä . o o . 5 o ^ ' S o Ä . o Ä i o n S i o
July 1, 2023, that you were an unaccompanied youth who was
homeless or at risk of being homeless.

` Ä ' S " S o o \$ ä c k i n g o u t , regular, and adequate
housing. You may be homeless if you are living in shelters,
parks, motels, hotels, public spaces, camping grounds, cars,
abandoned buildings, or temporarily living with other people
because you have nowhere else to go. Also, if you are living in
any of these situations and fleeing an abusive parent, you may
be considered homeless even if your parent would otherwise
provide a place to live.

ä . ? ? Ä ' e . ^ S F \$ o ' S . o o 5 Ä o i S o . Ä o " ^ * ^ . p o ^ . o • S o e • 5 o ^ ? "
custody of your parent or guardian.

• o - S i o # • Ä \$ o ^ n o 5 Ä o i S o . Ä o • Ä ' S " S o o o Ä i o o i ^ o o o Ä n o ; S ^ . p o • Ä ' S " S o o y o Ä i o
F Ä o . Ä o • * S o o F S S i ' ^ . ^ Ä . ü o ` Ä - S * S i y o S * S . o ^ n o 5 Ä o . o - S i o # • Ä y \$ o 5 Ä o

should contact the financial aid administrator at the college you
plan to attend if you are either (1) homeless and unaccompanied or
(2) at risk of being homeless, unaccompanied, and providing for
your own4 (y)fiocxp-3 (hnsemel)4 (ess)-3 (,)3 ()s3 (i)5 (US)Td [(y)3 (5 ()-2 (co)-3 ()-3 (fi-2 7i)4 (na)3 (nci)-3 (a) ()-2ffe)-2 c()-2eevencaing in

reporting financial information on this application.

calculating net worth, use 0 f Td [15 (0 95.4 0i1 G 3.882r proprieties)4 ()-

If you indicate Parent "Will file" a 2022 tax return and your 2022 income is similar to your 2021 income, use your 2021 income tax return to provide estimates for questions about your income.

If your application is selected for review, your college may require you to provide tax transcripts to verify the information you provided on the application.

Notes for question 76 (page 4)

If your parent filed or will file a foreign tax return or IRS 1040NR, or a tax return with Puerto Rico, another U.S. territory (e.g., Guam,

Northern Marianas Islands), or one of the Freely Associated States, use the information from that return to fill out this form. If your parent filed a foreign return, convert all monetary units to U.S.

dollars, using the published exchange rate in effect for the date

[federalreserve.gov/releases/h10/current](https://www.federalreserve.gov/releases/h10/current).

Notes for question 77 (page 4)

If a parent filed or will file an IRS Form 1040 tax return, you must select the tax return filing status for 2022 in the field:

- Single
- Head of household
- Married filing jointly
- Married filing separately
- Qualifying surviving spouse

Form 1040.

Notes for question 79 (page 4)

If your parents filed a 2022 tax return, the AGI can be found on IRS Form 1040 Line 11.

If your parents filed separate tax returns, calculate the total AGI by adding line 11 from both 2022 tax returns and entering the total amount.

estimate the amount that will appear in line 11 of your IRS Form 1040.

add line 11 from the 2022 IRS Form 1040 to your other parent's 2022 income earned from working (for example, earnings from the W-2 form[s] and/or any other earnings statements).

Notes for question 80 (page 4)

This question cannot be left blank if your parents filed or will file a 2022 income tax return.

Income tax paid can be found on your 2022 IRS Form 1040 line 22 minus Schedule 2 line 2. If negative, enter a zero.

Note: The line numbers above are from the Internal Revenue Service tax form, not from the W-2 form.

Notes for question 81 (page 5)

Add the account balances of your cash, savings, and checking accounts as of today. If the total is negative, enter zero as the total current balance. Round to the nearest dollar and do not include commas or decimal points.

Notes for question 82 (page 5)

Net worth means the current value, as of today, of investments, businesses, and/or investment farms minus debts related to those same investments, businesses, and/or investment farms. When

(r)ud(ting a)3 (m)3 (ogag ((tho)-2ld 5)5 he)5 ()-2ctiomy, e.

